The webinar will be starting shortly.
SUPPORT FROM BESA

• Access lots of guidance at www.thebesa.com/covid19

• Email queries to: covid19@thebesa.com

• Daily broadcast – forward programme and signups - www.thebesa.com/covid19

• WhatsApp Group – email your mobile number to covid19@thebesa.com

• Slides and recording available on the website this afternoon www.thebesa.com/covid19
• Updated guidance on ventilation and air conditioning
• 24 hour shift patterns
• Holiday extension
• Insolvency relaxation
• AGMs
• CBI Update
• Joining BESA & regional contacts
• Noble Francis, Construction Products Association
• Q&A
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• Access to individual expertise from our specialist teams:
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  • Employment Affairs
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• BESA badge of quality – being specified
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Agenda

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UK Economy
Activity Index: 50 = no change on previous month

No flash data for March.

Contracting: 3-month low, rate of decline in output steepest since January 2012.

Contracting: Survey record low (since 1996), data compiled before closure of restaurants, pubs etc.

Source: IHS Markit / CIPS.
UK composite output index and GDP growth (3-month on previous 3-months)

Source: ONS; IHS Markit / CIPS.
Construction
New Construction Output by Region in 2019

- North East: 4%
- North West: 12%
- Yorkshire & Humber: 7%
- East Midlands: 7%
- West Midlands: 9%
- East of England: 8%
- London: 22%
- South East: 12%
- South West: 7%
- Wales: 4%
- Scotland: 9%

Source: ONS
Q&A

If we don’t get to your question – please email them to covid19@thebesa.com
Thank you

www.thebesa.com/covid19
covid19@thebesa.com